**INTEREST RATES MARKET NOTICE**

**Date: 12 January 2021**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF023”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 14 January 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF023

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 4.592% (3 Month JIBAR as at 11 Jan 2021 of 3.642% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 July 2021

**Books Close Date** 04 April, 04 July

**Interest Payment Date(s)** 14 April, 14 July

**Last Day to Register** by 17:00 on 03 April, 03 July

**Issue Date** 14 January 2021

**Date Convention** Following

**Interest Commencement Date** 14 January 2021

**First Interest Payment Date** 14 April 2021

**ISIN No.** ZAG000173451

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/NNF023%20PricingSupplementAmended1401.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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